



# ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : 5th Floor, Unit No 506, Building No 57, Manjusha Building,  
Nehru Place, New Delhi - 110019

Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com Web : www.aiml.in  
CIN : L65993DL1989PLC035409

Ref No. : AIML/BSE/2020-21

Date: March 04, 2021

To,  
The Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Scrip Code: 534064**

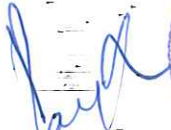

**SUB: Disclosures by listed entities of defaults on payment of interest/  
repayment of principal amount on loans from banks/financial institutions as  
on 31st December, 2019**

Dear Sir/ Madam,

With reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 ("SEBI Circular") dated 21st November, 2019, we enclose herewith relevant disclosures of default on payment of interest/ repayment of Principal Amount on Loans from Banks/ Financial Institutions as on 31st December, 2019, as per format prescribed in "Form C1" of the SEBI Circular.

Kindly take the same on record and acknowledge.

For Alliance Integrated Metaliks Limited

  
  
**Pawan Kumar Sharma**  
**Chief Financial Officer**

Encl: As Stated

Form C1 ; Disclosure For loans including revolving facilities like cash credit from banks / financial institutions as on 31.12.2019

Name of Listed Entity: Alliance Integrated Metaliks Limited

Date of making Disclosure : 04/03/2021

|       |                      |                       |                 |  |  |   | (in INR crore)   |  |
|-------|----------------------|-----------------------|-----------------|--|--|---|--|--|
| S.No. | Nature of obligation | Name of the Lender(s) | Date of default | Current default amount (break-up of principal and interest in INR crore) | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)   | Total amount of outstanding borrowings from Banks / financial institutions (in INR crore) | Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore) |  |
| 1     | Term Loan            | Allahabad Bank        | 31-07-2017      | Principal: 67.42<br>Interest: 27.8                                       | Total Principal amount : 100.00<br>Tenure: 3 years(Moratorium Period)+7 years(Repayment Period) 10 years<br>Interest rate: 11%<br>Secured/unsecured : Secured  | 95.22   | 95.22  |  |
| 2     | Term Loan            | UCO Bank              | 31-07-2016      | Principal: 47.95<br>Interest: 28.17                                      | Total Principal amount : 75.00<br>Tenure: 3 years(Moratorium Period)+7 years(Repayment Period) 10 years<br>Interest rate: 12.5%<br>Secured/unsecured : Secured | 76.12   | 76.12  |  |
| 3     | Term Loan            | Vijaya Bank           | 30-09-2015      | Principal: 59.00<br>Interest: 59.83                                      | Total Principal amount : 100.00<br>Tenure: 9.67 years<br>Interest rate: 11.75%<br>Secured/unsecured : Secured  | 118.83  | 118.83   |  |
| 4     | Term Loan            | United Bank of India  | 30-06-2017      | Principal: 52.68<br>Interest: 21.92                                      | Total Principal amount : 75.00<br>Tenure: 8.25 years<br>Interest rate: Floating Interest Base Rate + 2.05%<br>Secured/unsecured : Secured                      | 74.60   | 74.60  |  |
| 5     | Working Capital      | Indian Overseas Bank. | 31-07-2019      | Principal: 76.24   | Total Principal amount : 79<br>Tenure: 1 Year<br>Interest rate: 14.95%<br>Secured/unsecured : Secured  | 76.24   | 76.24  |  |

*[Handwritten Signature]*

*[Circular Stamp: Alliance Integrated Metaliks Limited]*